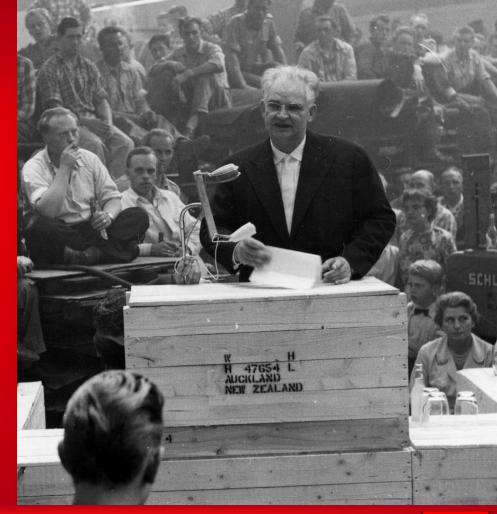


"Action speaks louder than words"

Mads Clausen





Our unique products and solutions provide real value to our customers through sustainable innovation and leading application know-how, to support them in their journey towards decarbonization in an intelligent and cost-efficient way.

We continue on our own decarbonization journey.

Danfoss at a glance

Three strong business segments with leading positions

Danfoss Power Solutions

Danfoss Climate Solutions **Danfoss Drives**

1933

Long track record within innovative engineering

Worldwide sales in more than 100 countries

40,043

employees

95

factories

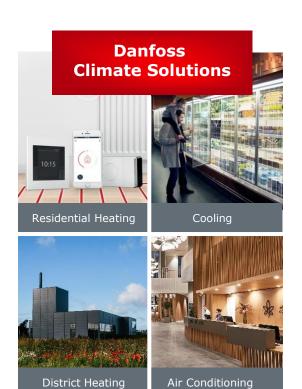
Preferred partner in **helping our customers** decarbonize

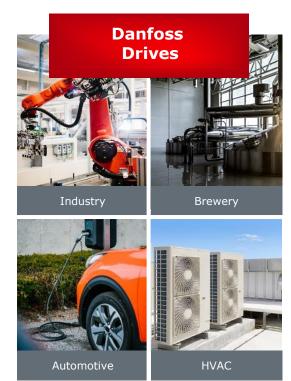


Our world

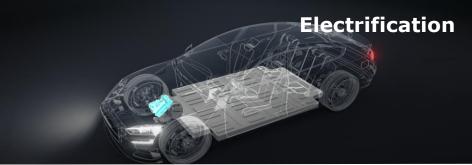














GLOBAL MEGATRENDS

Transforming our world





Danfoss Power Solutions

- Strong organic growth of 30% and additional sales from Eaton Hydraulics

Highlights

3.2

Sales, EURbn (2020: 2.0)

489

EBITA, EURm (2020: 329)

15.3

EBITA margin, % (2020: 16.8)

19,061

Employees worldwide

53

Factories in 19 countries

Focus 2022

- People
- Supply chain
- Product portfolio



ENGINEERING TOMORROW

Danfoss: Innovative solutions for the future



Unmatched systems capability with hydraulics, fluid conveyance, electrification, and software









EDITRON

Business units







MARINE

- SUPER YACHTS (max. 100 m)
- FERRIES
 (small and middle, tugboats, river ferries, catamarans)
- WORK BOATS
 (fishery, patrol, special and rescue)



OFF-HIGHWAY

- CONSTRUCTION SITE EQUIPMENT (wheel loaders and excavators)
- HARBOUR and AIRPORT EQUIPMENT
- MINING
- MARINE, OIL AND GAS



ON-HIGHWAY

- BUSES (coach, school, transit)
- TRUCKS (MD, HD)

Challenges when electrifying larger machines



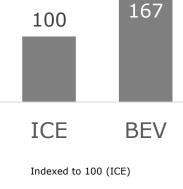
Energy efficiency is KEY

ENGINEERING TOMORROW

What is the barrier towards electrifying medium and heavy construction machinery? Total Cost of Ownership:

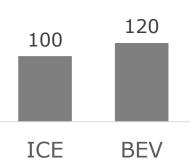
Current State

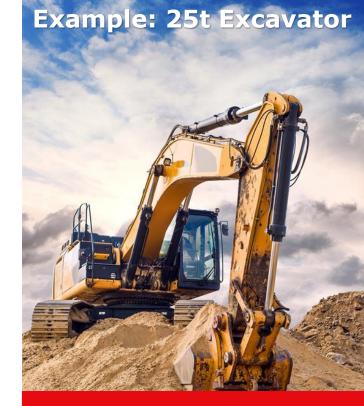
Low Volume **Dealer Conversions** High battery cost (€500/kWh)



Future State

High Volume OEM Production Lower battery cost (€300/kWh)





Danfoss with solutions to improve hydraulic efficiency!



Offering: EDITRON SYSTEMS

Full electric and hybrid systems

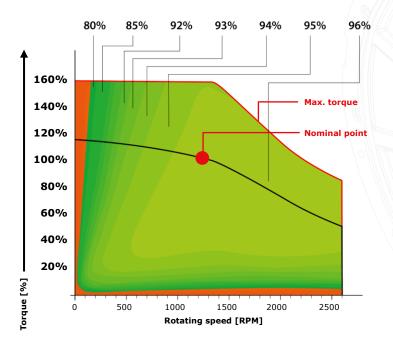
SYSTEM BENEFITS:

- Lower fuel/energy consumption
- Reduced CO2 and small particle emissions
- Space and weight savings
- Allows integration into various different systems



Electric Machines

Highest efficiency on the market!





- High efficeincy on wide operating range
- Loads are usually cyclic and machines are operated at different speeds and torque loads
- Efficiency should be looked at over the whole operation and not only a single operating point
- Higher efficiency: less batteries or less fuel for same operation





PRODUCTS CITY BUS APPLICATIONS DELIVERY TRUCK

DELIVERY TRUCK

FULL ELECTRIC

Traction System

ED-DT (Drivetrain) system

1x EM-PMI

1x EC-C

Single or multi-speed transmission

Versatile energy storage

Any battery type or fuel cell



FULL ELECTRIC

Value proposition

- Editron propulsion system provides high torque and power density and leads to lower cost basis and more efficient battery use.
- Peak efficiency designed to maximize efficiency througout the drive cycle

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• Space and weight savings



Accelerating electrification

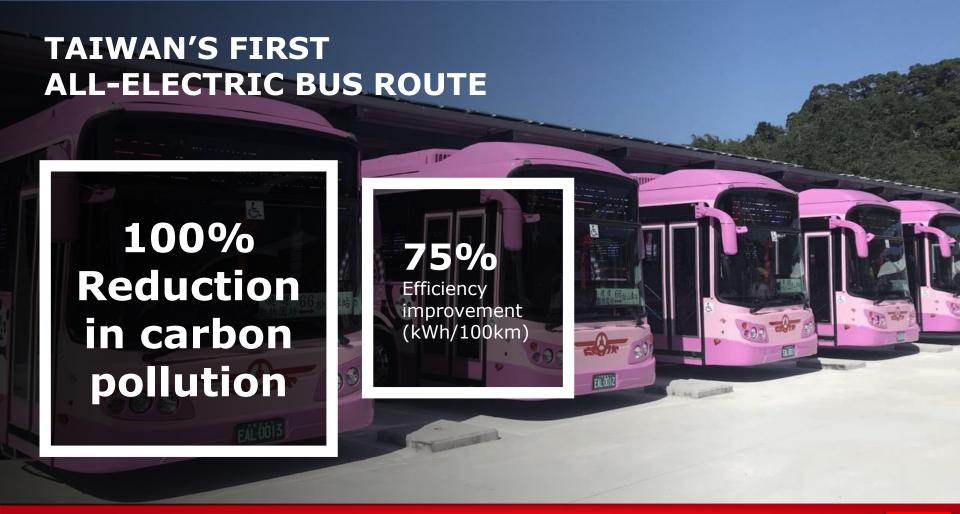
Today more than 24% of global CO₂ emissions come from the transport sector

Electrification technologies have the potential to significantly lower emissions

Danfoss manufactures and delivers the world's most sophisticated hybrid and fully electric drivetrains for the on- and off-highway and marine sectors

Danfoss is part of developing the next-generation, zero-emission electric powertrain for heavy-duty vehicles, providing the high-power electric motor and high-efficiency silicon carbide inverter







 PRODUCTS
 APPLICATIONS
 WHEEL LOADER
 EXCAVATOR
 MOBILE CRANE
 MINING TRUCK

WHEEL LOADER

FULL ELECTRIC

Work function

- 1x **EM-PMI** motor
- Power range up to **750kW**
- 1x **EC-C** inverter
- Power range up to 1200kW

HYDRAULIC PUMP

Open circuit pump or **Closed** circuit pump

Versatile energy storage

1x EC-C DC/DC converters

1x **EC-LTS** inductor unit

Energy storage

Any Battery type or fuel cell

Traction motor

- 1x **EM-PMI** generator
- Power range up to **750kW**
- 1x **EC-C** inverter
- Power range up to 1200kW



PRODUCTS APPLICATIONS WHEEL LOADER EXCAVATOR MOBILE CRANE MINING TRUCK



FULL ELECTRIC

INCREASED OVERALL PRODUCTIVITY

Value proposition

- Editron propulsion system provides highest torque and power density, which leads to lower cost basis and more efficient battery use
- Peak efficiency designed to maximize efficiency througout the drive cycle
- Space and weight savings

ZERO EMISSION CONSTRUCTION SITES IN NORWAY



Minca 5.1. Second generation electric mine vehicle

Manufacturer: Hermann Paus Maschinenfabrik GmbH (Germany)

Type: Electric

In market since 2019

SCOPE OF DELIVERY

- EM-PMI motor
- EC-C inverter
- EC-IDC battery charger

MAIN BENEFITS

- Health protection for workers through emission-free mobility
- Total Cost of Ownership improved through lower fuel and ventilation costs
- Up to 50 percent lower fuel costs



Electrification demo projects at the ADC's



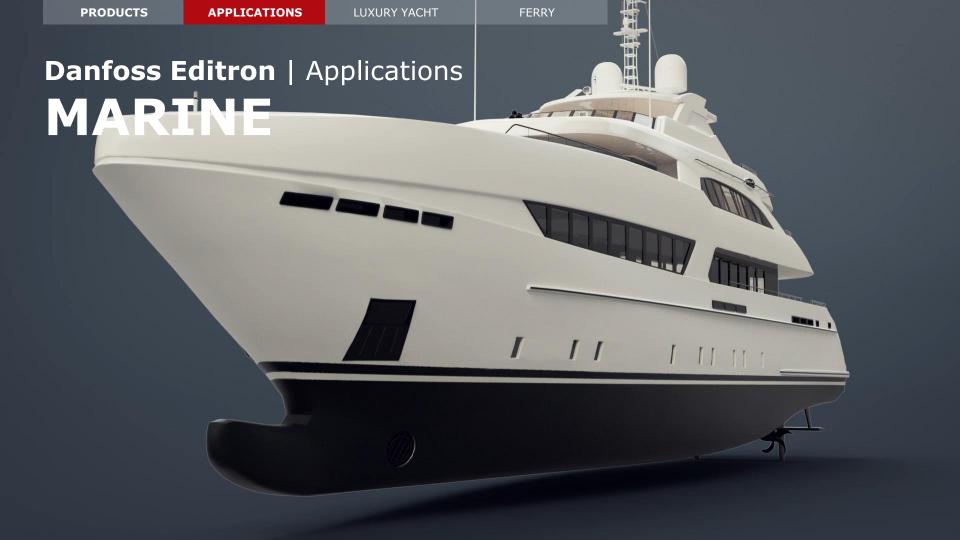




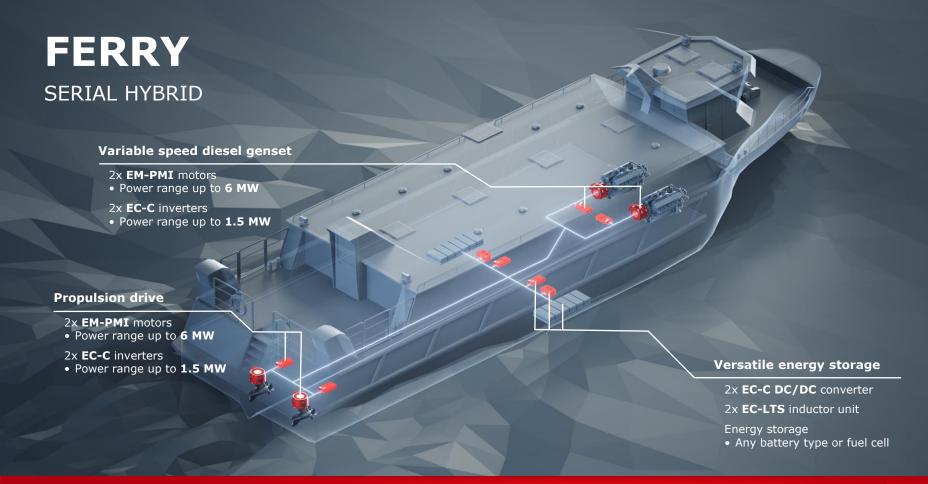




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PRODUCTS APPLICATIONS LUXURY YACHT FERRY





PRODUCTS APPLICATIONS LUXURY YACHT FERRY

FERRY

SERIAL HYBRID

Reductions in weight and space up to

50%

Value proposition

- Compact and lighweight
- Fuel savings achieved with variable speed generators and efficient propulsion machines
- Enables many different type of propulsion and power plant configurations
- Class approved decentralized DC-grid design
- Significant reductions in
 - weight
 - footprint
 - cabling
 - and fuel compared to traditional AC based systems in hybrid vessels





Ellen, the longest ranging fully electric ferry in the world

The world's most powerful fully electric ferry will save 2,000 tons CO₂ per year and is powered by a Danfoss drivetrain

Reducing emissions at sea

Danfoss Editron division is partnering with Volvo Penta on electrification at sea

We are delivering the highest quality future-proof technology customers and helping our customers decarbonize

Hybrid ships can be operated using only electric power from battery for a limited time or by using battery and diesel engines 20% reduced fuel consumption and CO₂ emissions



Reducing emissions at sea

Danfoss Power Solutions' Editron division has been chosen to provide drivetrain systems for three hybrid passenger ferries that will operate on the Elbe River in Hamburg, Germany.

Hamburg is part of the Carbon Neutral Cities Alliance and has set a goal of achieving a 55% reduction in emissions by 2030, with a minimum reduction of 95% by 2050.

29%

2018 transport sector contribution (carbon emissions)





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